

REVISED AGENDA
CORPORATIONS COMMITTEE

Friday, July 9, 2004
9:30 a.m. to 12:30 p.m.

NOTE: Items may be taken out of order to accommodate schedule requirements of the responsible persons. Requests for such changes should be provided to the Co-Chairs in advance of the meeting, as should requests for changes in the amount of time required.

- I. ADMINISTRATIVE MATTERS [10 min.]**
 1. Opening Remarks and Announcements: Wojtas/Hazen [7 min.]
 2. Approval of Minutes (June 2004 Meeting): McDowell [3 min.]
- II. REGULATORY [31 min.]**
 3. Securities and Exchange Commission: Tyson [10 min.]
 4. Department of Corporations: Monahan [7 min.]
 5. Secretary of State: Mitchell [7 min.]
 6. NASD: Woltmann /Webber [7 min.]
- III. TIME-SENSITIVE PROJECTS [55 min.]**
 7. 2004 Transaction Opinions Report: Wojtas/Hazen/Wong/Gemello [45 min.]
 8. Attorney Confidentiality / Ethics Alert: Bishop [10 min.]
- IV. LEGISLATION/AFFIRMATIVE LEGISLATIVE PROPOSALS [20 min.]**
 9. Status of SB 1306, §307(b) legislative proposal: McAllister [5 min.]
 10. Status of AB 1000: Fotenos [5 min.]
 11. Report on Legislation: Fotenos [10 min.]
- V. ONGOING AND/OR OTHER PROJECTS [31 min.]**
 12. Guide to Organizing a California Corporation: Shugart [10 min.]
 13. DoC / CorpCom Working Group: Barwick [5 min.]
 14. Debriefing on Amicus matter ("Hard Cases"): Hazen / Wojtas [10 min.]
 15. California Law Revision Commission Request: Hazen / Wojtas [3 min.]
 16. Multijurisdictional Practice Rules Discussion at August Meeting: Hazen / Wojtas [3 min.]
- VI. LIAISONS [8 min.]**
 17. Executive Committee Liaisons: Caplan/Wertlieb [4 min.]
 18. Corporate Law Committee: Barwick [2 min.]
 19. ADR Committee: Carpenter [2 min.]
 20. UCC Committee: Fotenos [2 min.]
 21. PLLC Committee: Hazen [2 min.]
- VII. BUSINESS/INFORMATIONAL/CLOSING [10 min.]**
 22. 2004-05 Officers / Transition Process [7 min.]
 23. Other [3 min.]